



iFabric Corp. 

INVESTOR RELATIONS PRESENTATION

TSX: IFA; OTCQX: IFABF

A preliminary prospectus (the "Preliminary Prospectus") containing important information relating to the securities described in this presentation (the "Investor Presentation") has been filed with the securities regulatory authorities in each province and territory of Canada (other than Quebec). A copy of the Preliminary Prospectus, and any amendment, is required to be delivered with this document. The Preliminary Prospectus is still subject to completion. There will not be any sale or any acceptance of an offer to buy the securities until a receipt for the final prospectus has been issued. This Investor Presentation does not provide full disclosure of all material facts relating to the securities offered. Investors should read the Preliminary Prospectus, the final prospectus and any amendment for disclosure of those facts, especially risk factors relating to the securities offered, before making an investment decision.

DISCLAIMER

Included in this Investor Presentation is certain forward-looking information related to iFabric Corp. (the “Company”), as such term is defined under applicable Canadian securities laws. This information relates to future events or future performance and reflects management’s expectations and assumptions regarding the growth, results of operations, performance and business prospects and opportunities of the Company. Such forward-looking information reflects management’s current beliefs and is based on information currently available to management of the Company and a number of assumptions that management believed were reasonable on the day such forward-looking information was presented. Refer, in particular, to the relevant sections of the Investor Presentation, the Prospectus and the documents incorporated by reference therein, for a discussion of certain assumptions management has made in presenting forward-looking information, which sections are incorporated by reference therein. In some cases, forward-looking information can be identified by terminology such as “may”, “will”, “should”, “expect”, “plan”, “anticipate”, “intend”, “believe”, “estimate”, “predict”, “potential”, “continue” or the negative or grammatical variations of these terms or other similar expressions concerning matters that are not historical facts. In particular, information regarding the Company’s future operating results and economic performance is forward-looking information. A number of factors could cause actual events or results to differ materially from the events and results discussed in the forward-looking information. See “Risk Factors” in the Preliminary Prospectus.

Forward-looking information relates to analyses and other information that are based on forecasts of future results, estimates of amounts not yet determinable and other uncertain events. Forward-looking information, by its nature, is based on assumptions, including those described below, and involve known and unknown risks, uncertainties and other factors that may cause the actual results, performance or achievements to differ materially from those expressed in the forward-looking information. Any forecasts or forward-looking predictions or statements cannot be relied upon due to, among other things, changing external events and general uncertainties of the business. Results indicated in forward-looking information may differ materially from actual results for a number of reasons, including without limitation: completion of the Offering; the intended use of proceeds from the Offering; expectations regarding future revenues, earnings, capital expenditures and operating and other costs; business strategy and objectives; market trends; the sufficiency of cash and working capital for future operating activities; expectations for other economic, business, regulatory and/or competitive factors related to the Company or the industries it competes in generally; anticipated production capacity; and other events or conditions that may occur in the future.

Investors are cautioned that forward-looking information is not based on historical facts but instead is based on reasonable assumptions and estimates of management of the Company at the time they were made and involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by such forward-looking information. Such factors include, among others, risks relating to competition; general economic conditions and consumer spending; reliance on key licensing and distribution agreements; economic dependence on key customers; dependence on key personnel; rapid technological advancements in the industry; the Company’s ability to maintain proprietary protection of its intellectual property; future changes in government regulation, dependence on customer adoption; and the expected or potential impact of the novel coronavirus (“COVID-19”) pandemic, as well as the risk factors described under the heading “Risk Factors” in the Preliminary Prospectus. Prospective purchasers are cautioned that the foregoing list is not exhaustive of all factors and assumptions which may have been used. Although the Company has attempted to identify important factors that could cause actual results to differ materially, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such forward-looking information and statements will prove to be accurate as actual results and future events could differ materially from those anticipated in such information and statements. Accordingly, prospective purchasers should not place undue reliance on forward-looking information and statements, including the documents incorporated herein by reference, as statements containing forward-looking information involve significant risks and uncertainties and should not be read as guarantees of future results, performance, achievements, prospects and opportunities. The forward-looking information and statements contained herein are presented for the purposes of assisting prospective purchasers in understanding the Company’s expected financial and operating performance and the Company’s plans and objectives and may not be appropriate for other purposes.

All forward-looking information in this Investor Presentation, the Preliminary Prospectus and the documents incorporated by reference into the Preliminary Prospectus, is qualified by these cautionary statements. The forward-looking information is made only as of the date that such information is made, and is subject to change after such date. The Company disclaims any intention or obligation to update or revise any forward-looking information whether as a result of new information, future events or otherwise, except as required under applicable securities regulations.

An investment in the Units (as defined in the Preliminary Prospectus) is highly speculative and involves a high degree of risk, and should only be made by persons who can afford the total loss of their investment. Investors should carefully consider the risk factors described in the Preliminary Prospectus before purchasing the Units. Prospective investors are advised to consult their legal counsel and other professional advisors in order to assess income tax, legal and other aspects of the investment. See “Forward-Looking Information” and “Risk Factors” in the Preliminary Prospectus.

Prospective purchasers should rely only on the information contained or incorporated by reference in the Preliminary Prospectus. The Company and the Underwriters (as defined in the Prospectus) have not authorized anyone to provide prospective purchasers with information different from that contained or incorporated by reference in the Preliminary Prospectus. The Underwriters are offering to sell and seeking offers to buy the Units only in jurisdictions where, and to persons to whom, offers and sales are lawfully permitted. Prospective purchasers should not assume that the information contained in the Preliminary Prospectus is accurate as of any date other than the date on the cover page of the Preliminary Prospectus.

Prospective purchasers are advised to consult their own tax advisors regarding the application of Canadian and U.S. federal income tax laws to their particular circumstances, as well as any other provincial, state, foreign and other tax consequences of acquiring, holding or disposing of the Units, including the Canadian federal income tax consequences applicable to a foreign controlled Canadian corporation that acquires the Units.

This Investor Presentation is qualified in its entirety by reference to, and must be read in conjunction with, the information contained in the Preliminary Prospectus. A prospective investor is not entitled to rely on parts of the information contained in this presentation to the exclusion of others.





LOCATIONS

SALES & DISTRIBUTION

📍 TORONTO

iFabric Corp Head Office
525 Denison Street, Unit #2
Markham, ON Canada L3R 1B8

📍 KOBE

Sales and Distribution, Research and Development
1-14-310 Koyochō-Naka, Higashinada-Ku, Kobe,
Hyogo 658-0032, Japan

📍 SHANGHAI

Sales and Distribution, Research and Development, Manufacturing
21F Jiulon Bldg., 188 Nandan Rd. (East),
Shanghai 200030, P.R. China

📍 TAIPEI

Sales and Distribution
3F-13, 79 Hsin Tai Wu Rd., Sec. 1. His-chih District,
New Taipei City, Taiwan, Republic of China

📍 HOUSTON

Sales and Distribution
7140 W. Sam Houston Parkway
N. Houston TX 77040

📍 DHAKA & COLOMBO

Manufacturing, Sales and Distribution
OPENING Q1 2025

FACTORY LOCATIONS

📍
CHINA

📍
TAIWAN

📍
INDONESIA

📍
VIETNAM

📍
JORDAN

📍
MEXICO

📍
SRI LANKA

📍
BANGLADESH

OUR SERVICES

Beyond our technologies, our extensive understanding of consumer needs and market trends ensures you stay ahead of the game and are provided a tailored experience that suits your specific needs. We support you from concept to market launch and ongoing.



DESIGN & MANUFACTURING

We understand the value in offering our clients specialized assortments under their trademarked names. We help you provide unique features and products that go beyond consumers wants and needs.



LICENSING OPPORTUNITIES

We establish long-term productive relationships that benefit and satisfy the growing need for your consumers. Contact us to find out how you can become a partner.



PRODUCT RESEARCH & DEVELOPMENT

Research and developing products is what helps us answer the needs and wants of the consumer. Our designers and developers help build value for your brand and your customers.



FUNCTIONAL TEXTILE TECHNOLOGIES

Our technologies keep up with the spontaneous technological developments in the textile and apparel industry plus the increasing customer expectations that drive the global functional textile market.



TESTING & LAB SERVICES

Our R&D centre helps us regulate and analyze treated products according to internationally recognized industry standards. All development and production reports are provided through 3rd party testing by Intertek.



TECHNICAL SUPPORT

Have questions about our technologies or how they're used? Need help during the process? We have the experience and the answers to support you from the concept to completion.

MAJOR BRAND PARTNERS



SUSTAINABILITY & ETHICAL SOURCING INITIATIVES



iFABRIC CORP. LICENSED & PRIVATE LABEL BRANDS

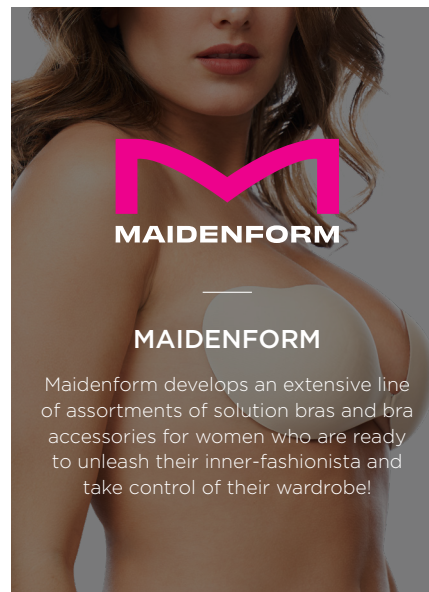
iFabric Corp. 





Roots

ROOTS CANADA

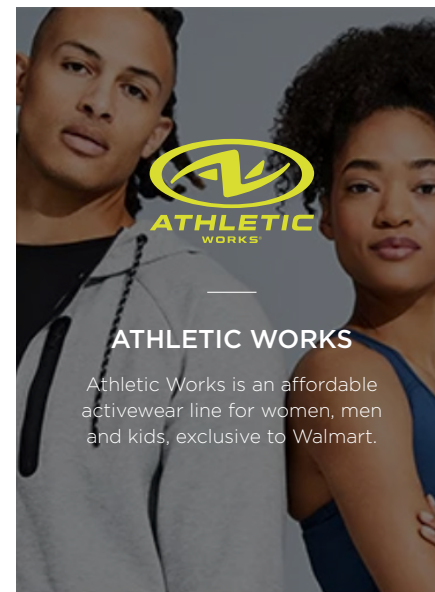
A premium outdoor lifestyle brand that embodies a comfortable cabin-meets-city style, made for your everyday adventures no matter where you're headed next.





MAIDENFORM

MAIDENFORM

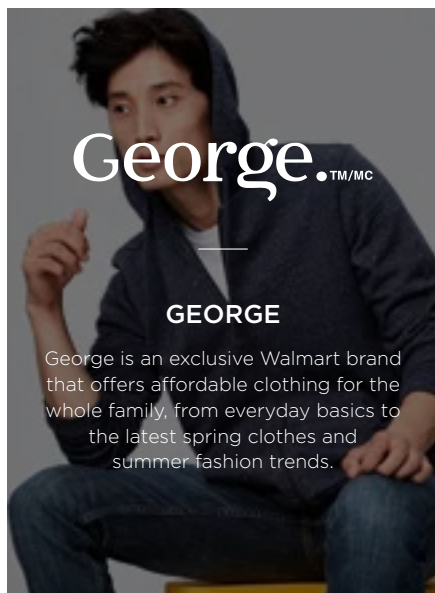
Maidenform develops an extensive line of assortments of solution bras and bra accessories for women who are ready to unleash their inner-fashionista and take control of their wardrobe!




ATHLETIC WORKS

ATHLETIC WORKS

Athletic Works is an affordable activewear line for women, men and kids, exclusive to Walmart.



George.^{TM/MC}

GEORGE

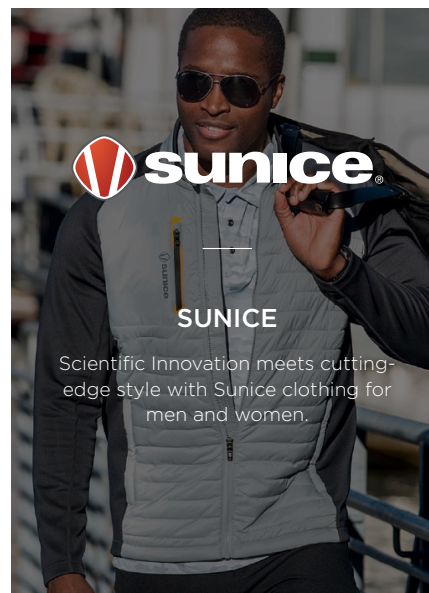
George is an exclusive Walmart brand that offers affordable clothing for the whole family, from everyday basics to the latest spring clothes and summer fashion trends.




SIMON CHANG
SOLUTIONS

SIMON CHANG

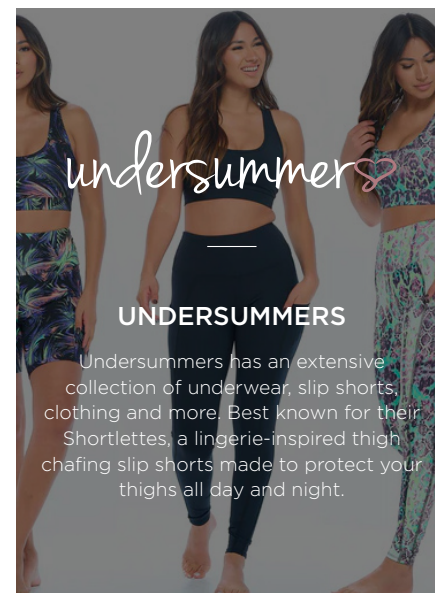
A Canadian internationally renowned fashion designer who designs head-to-toe clothing and accessories for women.



 **sunice**

SUNICE

Scientific Innovation meets cutting-edge style with Sunice clothing for men and women.



undersummers

UNDERSUMMERS

Undersummers has an extensive collection of underwear, slip shorts, clothing and more. Best known for their Shortlettes, a lingerie-inspired thigh chafing slip shorts made to protect your thighs all day and night.



VERZUS ALL APPAREL

An owned direct-to-consumer brand proudly designed and developed in Toronto. VERZUS ALL Apparel is a lifestyle and athleisure brand that focuses on creating technology enhanced apparel to benefit and heighten the wearer's experience.

iFABRIC CORP. OWNED BRANDS

iFabric Corp. 

Threads

THREADS

Technology-enhanced premium basics including underwear and tees.



A WEEK'S WORTH

An Amazon exclusive brand that represents a line of technology infused underwear providing you with a week's worth of underwear... quite literally.

underit

UNDERIT

An Amazon exclusive brand that represents a line of technology infused base layer tops and bottoms.

RIVAL

RIVAL

An active lounge-wear brand for men and women.

hidden
essentials®

HIDDEN ESSENTIALS

Brand offering leakproof invisible underwear featuring triple layer technology.

the
natural

THE NATURAL

An line of solution bras and bra accessories for women.

flo

FLO

Flo is the perfect menstrual solution for the environmentally conscious (less waste) and leakproof underwear with triple layer technology, ensuring freshness, dryness, comfortable and protected all day or night.

IF
activ

IF ACTIV


















An athleisure brand targeting girls, featuring PROTX2® and DRYTX® technologies.

FRONTLINE
POWERED BY PROTX2

FRONTLINE

An IFTNA.com exclusive brand that offers 3 types of medical masks, powered by PROTX2®AV.

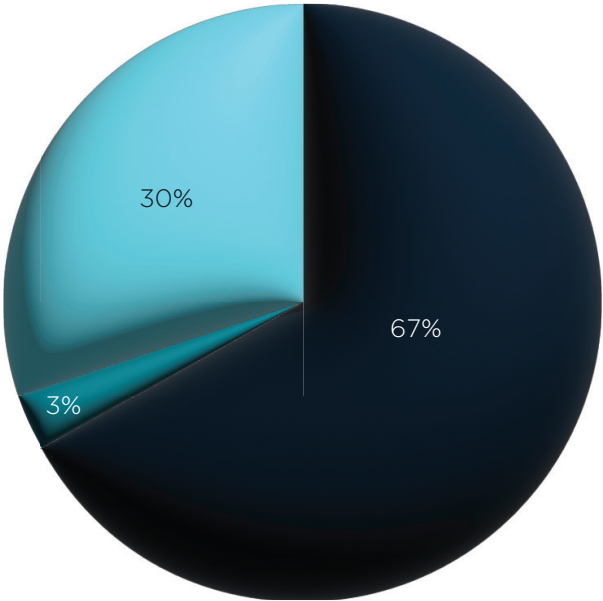
INNOVATIVE TECHNOLOGIES

 <p>Medical-grade antimicrobial & antibacterial agent</p>	 <p>Accelerated recovery & relief from pain, stress & fatigue</p>
 <p>Patent pending metal free medical grade antiviral, antibacterial & anti-odour agent</p>	 <p>Encourages a healthy & hydrated skin environment</p>
 <p>The alpha odour control & UV protector</p>	 <p>Breakthrough moisture wicking technology</p>
 <p>Eco-friendly fluorine-free durable water repellent</p>	 <p>Robust & effective insect repellent</p>
 <p>Durable water & stain repellent</p>	 <p>Repels sweat stains & wet patches</p>
 <p>Stay warmer in cooler environments</p>	 <p>Enhances the evaporating drying rate on textiles</p>
 <p>Stay cool when you heat up</p>	 <p>Moisture-wicking enhanced patterns</p>
 <p>Metal-free antimicrobial technology</p>	 <p>Revolutionary freshness</p>
 <p>Neutralizes odours & maintains freshness</p>	 <p>Long-lasting sun protection</p>

PROTX2 in Walmart



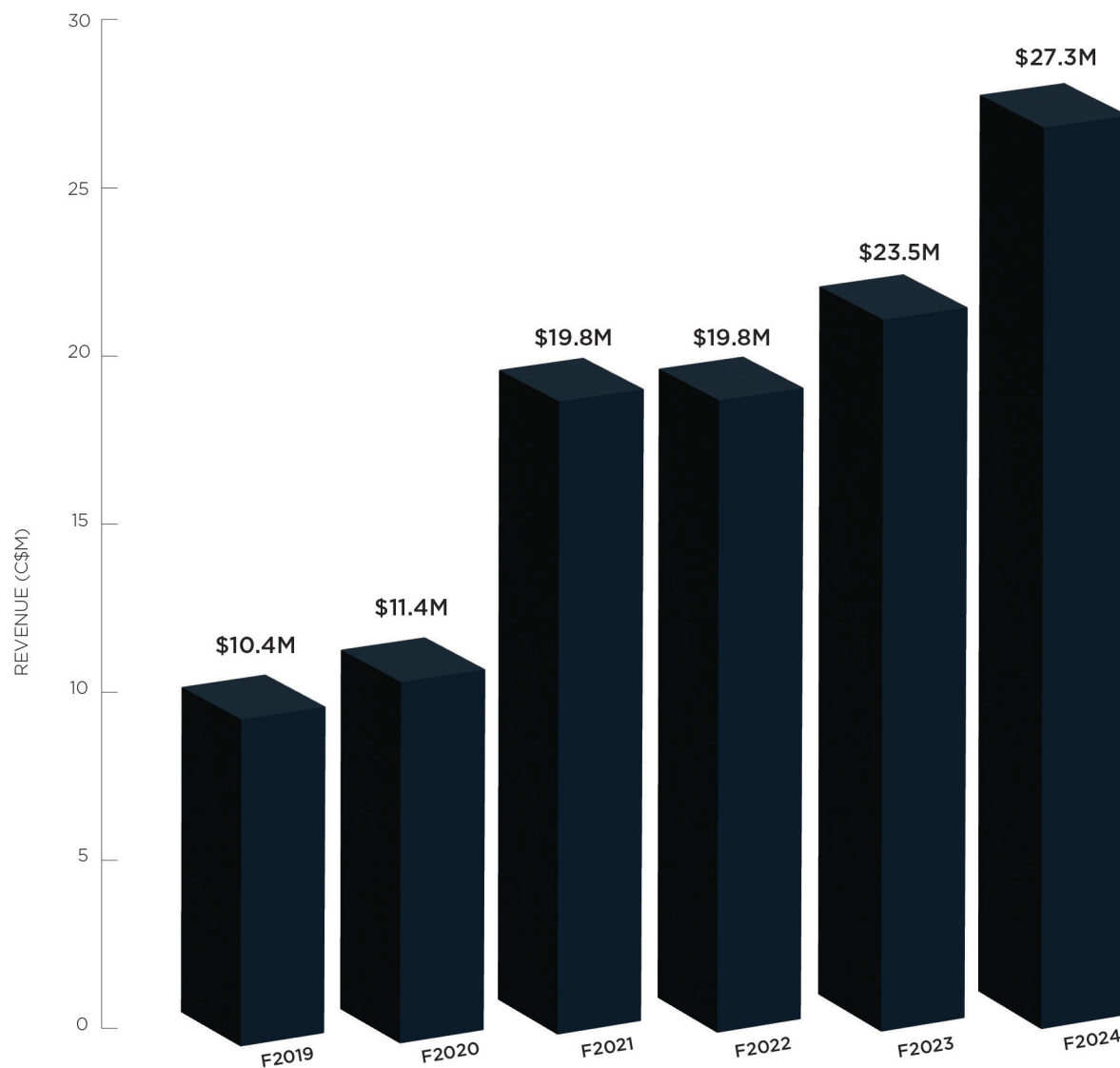
CAPITAL STRUCTURE



SHARES OUTSTANDING (BASIC) 30.3M*	OPTIONS 1.9M*	WARRANTS 0
SHARES OUTSTANDING (FULLY DILUTED) 32.2M*	WORKING CAPITAL 20M*	LONG TERM DEBT 0.8M*

MANAGEMENT OWNERSHIP 66%*

FINANCIAL RESULTS



*Company changed fiscal year end to December 31.



BOARD OF DIRECTORS



DR. MARK COCHRAN

PhD | Chairman

Dr. Cochran is Executive Director of Johns Hopkins Medicine. His experience spans all levels of the drug discovery and development value chain, including operational and executive roles in the healthcare, venture capital, pharmaceutical, and biotech industries.



HYLTON KARON

Director

Mr. Karon is the Group President and CEO of iFabric Corp.



RICHARD MACARY

Director

Rich Macary is the current Chief Strategy Officer of Delos and former President of Delos Ventures. Rich spent the prior 20 years as a corporate consultant, advisor and analyst to both institutional and high-net-worth investors as well as a consultant, advisor, investor and board member to several public and private early to mid-stage companies.



GIANCARLO BEEVIS

Director

Mr. Beevis is the COO of iFabric Corp, and the President and CEO of IFTNA, a division of iFabric Corp.



CAMERON GROOME

Director

Cameron has served on the Microbix Board of Directors and Advisory Committee since 2012, and was appointed CEO in 2017. He has more than 25 years of experience in senior life sciences and finance roles and has been an executive, director, and advisor for public and private companies.



HILTON PRICE

Director

Mr. Price is the CFO of iFabric Corp



A CULTURE OF GLOBAL INNOVATION, EXCELLENCE & TECHNOLOGY

IFABRIC CORPORATION VISION & MISSION

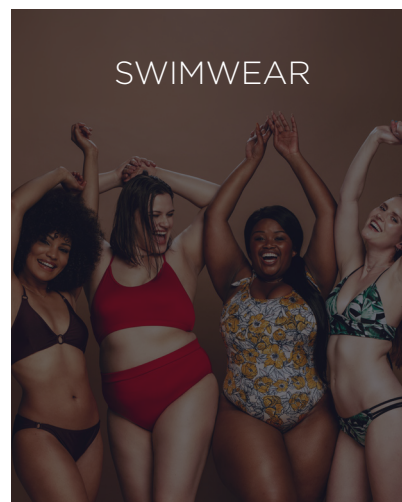
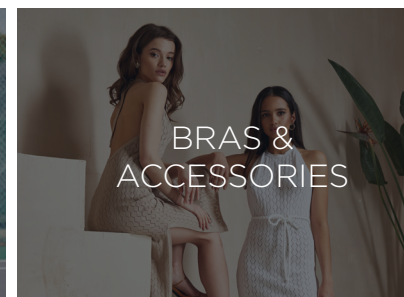
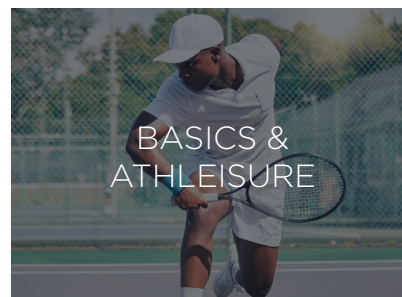
Since our beginning in 1985, our vision is to provide clients and consumers with the best products to create memorable and lasting brand loyalty. From revolutionary textile technologies, technical & design patents to on-trend designs and concepts, it is our mission to answer today's demand for innovative and forward thinking solutions and products. Our products and technologies cover a wide range of consumer markets such as athleisure, lifestyle, swimwear, healthcare, hospitality and military applications. iFabric Corporation operates in two divisions, Intelligent Fabric Technology North America (IFTNA) Inc. and Coconut Grove Intimates.



INTELLIGENT
FABRIC
TECHNOLOGIES
NORTH AMERICA



COCONUT
GROVE
INTIMATES



OUR CORE VALUES

QUALITY

INNOVATION

COLLABORATION

GROWTH

DRIVE

COMPANY HIGHLIGHTS

GROWING ENHANCED TEXTILE MARKET



- 1) **SMART TEXTILES:** The Global Smart Textiles Market is projected to reach US\$13.6 Billion by 2027².
- 2) **ANTI-MICROBIAL:** The Global Antimicrobial Textiles Market was estimated at US\$8.5 Billion¹ in 2020 and is projected to reach US\$11.5 Billion by 2027. Our flagship PROTX2®AV chemistry has been 3rd party certified tested against Influenza A&B, H1N1, MRSA, E. Coli, COVID-19, VRE, and Norovirus.
- 3) **COOLING:** The Global Cooling Textiles Market is projected to reach US\$3,400 Million by 2027³.

MAJOR BRAND NAME CUSTOMERS



Under Armour, Lululemon, Walmart, Costco, Target, TUMI, The North Face, Roots, Hanes, Kohl's and Amazon are among top customers.

INTELLIGENT FABRICS THAT ADDRESS UNMET CONSUMER AND MEDICAL NEEDS



Suite of proprietary chemical formulations that render any surface intelligent. Portfolio includes antimicrobials, sustainable water repellents, moisture wicking and UV protection technologies.

SIGNIFICANT UPSIDE POTENTIAL WITH ADVANCED TECHNOLOGY CLAIMS



Expansion into new categories and entrenched core programs at major retailers.

MANAGEMENT ALIGNED



Management ownership is 67%.

¹https://www.researchandmarkets.com/reports/5029859/antimicrobial-textiles-global-market-trajectory?utm_source=MC&utm_medium=Email&utm_code=mzr38yrl8&utm_ss=17&utm_campaign=1404873++Antimicrobial+Textiles++Global+Market+Trajectory+%26+Analytics&utm_exec=adke277mtd

²<https://www.researchandmarkets.com/reports/5577956/smart-textiles-market-global-industry-trends#cat-pos-6>

³https://www.researchandmarkets.com/reports/5305473/cooling-fabrics-market-research-report-by-type?utm_source=MC&utm_medium=Email&utm_code=mzrlkwh6y&utm_ss=38&utm_campaign=1706418++Cooling+Fabrics+Market+Research+Report++Global+Forecast+to+2027++Impact+of+Russia%2fUkraine+Conflict&utm_exec=adke277mtd





WE STAND FOR FORWARD-THINKING INNOVATION

INTELLIGENT FABRIC TECHNOLOGIES N.A.

At IFTNA, our vision is to provide clients and consumers with the best products to create memorable and lasting brand loyalty. Starting with revolutionary textile technologies, technical & design patents to on-trend designs and concepts, it is our mission to answer today's demand for innovative and forward thinking solutions and products. Our products and technologies cover a wide range of consumer markets such as athleisure, lifestyle, swimwear, healthcare, hospitality and military applications. IFTNA develops, manufactures and sells technology solutions to 3rd party manufacturers, as well as, develops, designs and manufacturers all types of apparel with integrated technology under private label, license and in our owned brands.

FEATURED ON

CNN

Forbes

FAST COMPANY

BUSINESS
INSIDER

VOGUE

COCONUT GROVE INTIMATES

AND SO IT BEGAN WITH OUR FIRST PATENTED ADHESIVE BRA...



25+ YEARS OF PROFITABILITY

Over 25 years of profitable operations with gross margins over 50%.



PATENTS

Innovative registered patents as well as new patent pending products.



Coconut Grove Intimates has been supplying the fashion industry with a unique and superior intimate apparel collection for over 30 years. Our primary focus is on the Maidenform brand followed by private brand programs and our in house brands. At Coconut Grove Intimates we work with many well known global brands and retailers. Our partners look to us for innovation especially in Solution Bras and Bra Accessories where we feature our own patented designs. Our in house technical design team and sourcing team ensure we stay a step ahead in the marketplace.

WHAT WE DO

Our goal has always been to develop a line of bras and bra accessories designed to make you look and feel your absolute best... in any outfit.

Our catalogue offers an extensive assortment of solution bras with a wide array of bra accessories for women who are ready to unleash their inner-fashionista and take control of their wardrobe!

MANAGEMENT



HYLTON KARON

Group President & Chief Executive Officer

Graduated from Philadelphia University with a BSC degree in textile marketing and management, and now has over 35 years of experience in product development and marketing. Hylton's creative ability has resulted in the development of many successful and patented products which are sold both in North America and internationally.



GIANCARLO BEEVIS

Group Chief Operation Officer, President & Chief Executive Officer | IFTNA

A graduate with an Honours B.A. from York University, Giancarlo has been involved with the company for 15 years, contributing expert knowledge and is instrumental in the brand development of Intelligent Fabric Technologies North America. Giancarlo oversees the strategic direction of IFTNA and the development of products, brands and technologies.



HILTON PRICE

Group Chief Financial Officer

A Chartered Professional Accountant with over 40 years of experience covering a variety of industries and business. Hilton has been involved in most elements of the group's strategic planning and is responsible for financial oversight since the group's inception.



JASON GARAY

Chief Science Officer | IFTNA

Mr. Garay is the VP of Analytics and Informatics at Cancer Care Ontario (CCO). Jason was previously the Director, Communicable Disease Prevention and Control at Public Health Ontario. He is an Adjunct Professor at the University of Toronto and holds an MSc in Community Health and Epidemiology, a BSc in Occupational and Public Health, and a BSc (Honours) in Statistics and Psychology.

APPENDIX

PATENT PORTFOLIO

Our portfolio of innovative patents answer today's market trends.



MESH SLING

PATENTED

Using the most advanced construction techniques and materials, we've created a mesh sling that provides optimum support and comfort.



DUAL-SIDED FLY

PATENTED

Our dual-sided patented fly design caters to the wearer's needs, whether they are left or right-handed, while providing all day comfort and support.



PROTX2® AV

PATENT PENDING

Our antiviral, antibacterial and anti-odour agent.



PROTX2® AVGUARD

PATENT PENDING

Our proprietary laundry additive with antiviral, antibacterial and anti-odour properties.

UNDERWEAR

TECHNOLOGIES



BREAST LIFT

PATENTED

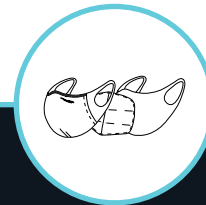
The perfect braless solution with a unique tab design providing customizable lift and a contoured natural shape.



REVERSIBLE BRA

PATENTED

1 bra with 2 colour choices (nude and black) designed with double-sided silicone wings and dyed to match wing covers.



SLOTTED MASK

PATENT PENDING

Triple layer constructed protective mask.



HAT MASK

PATENT PENDING

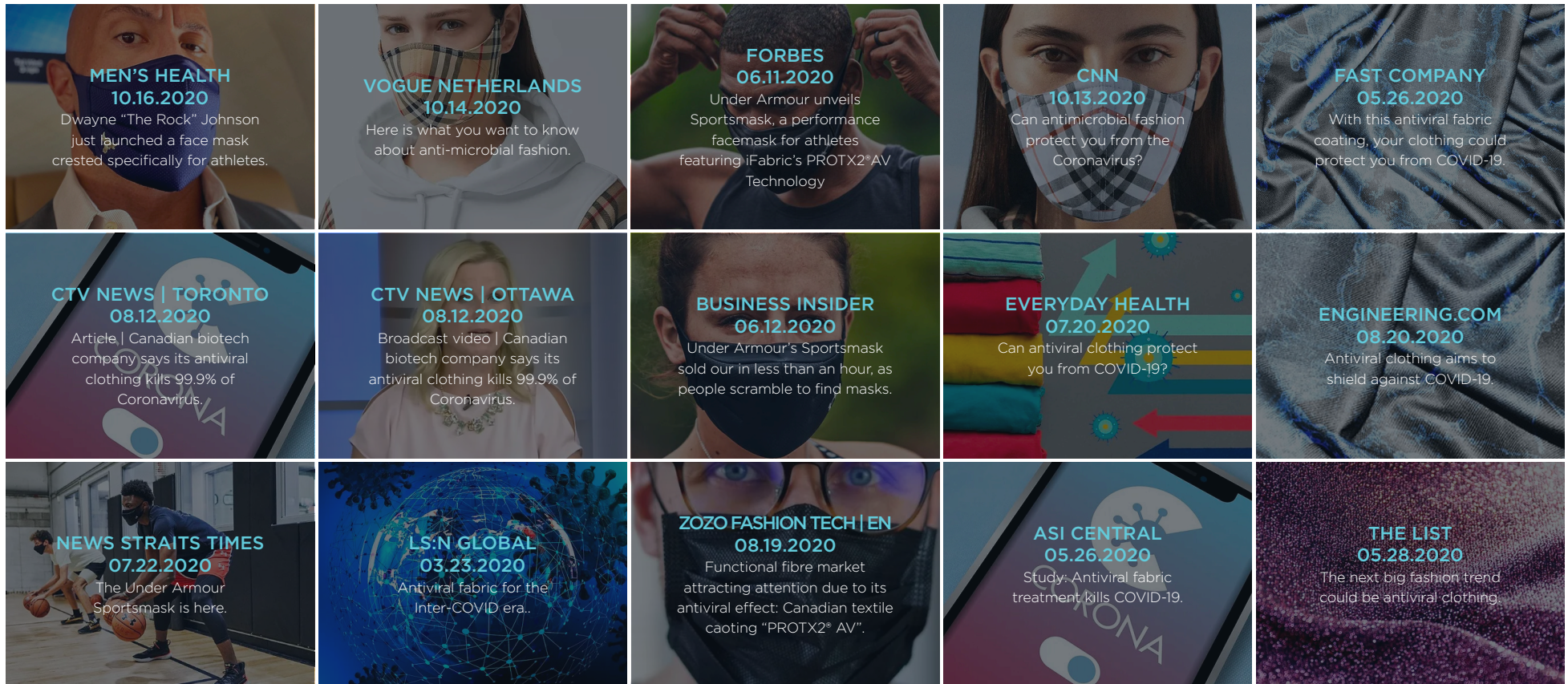
A protective mask designed with a clip feature to attach to hats.

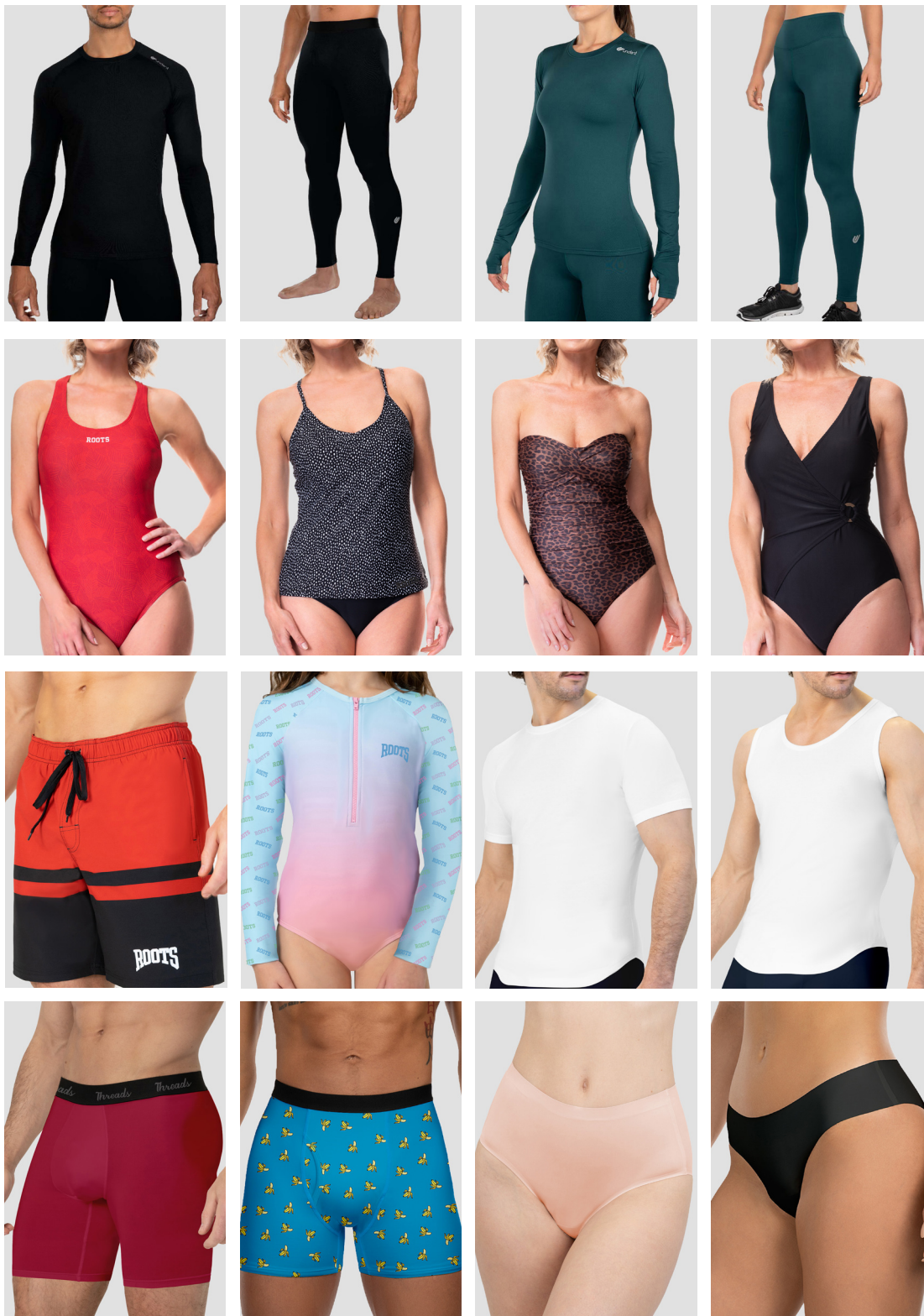
BRA SOLUTIONS

MASKS

IN THE MEDIA

During the pandemic, consumers and industry leaders showed explosive interest for iFabric's innovative SARs CoV2 destroying technology PROTX2®AV sparking worldwide media coverage from some of the largest media outlets.





OUR LINE OF PRODUCTS

Our collection boasts an extensive range of meticulously crafted garments, all made with premium luxe fabrics that exude elegance and comfort. What sets our clothing apart is the incorporation of cutting-edge textiles and technologies, specifically designed to empower the wearer to reach their full potential. Whether you're looking for activewear to enhance your workouts or sophisticated pieces for everyday wear, our clothing is tailored to elevate your experience and help you conquer any endeavor with confidence. Embrace the perfect fusion of fashion and function with our remarkable selection. Our current line of products are listed but not limited to the below:

- + Mens, Womens and Kids Base Layer
- + Mens, Womens and Kids Swimwear
- + Mens, Womens and Kids Tees and Tanks
- + Mens and Kids Underwear
- + Womens Leakproof and Seamless Underwear
- + Mens, Womens and Kids Athleisure

OUR LINE OF PRODUCTS

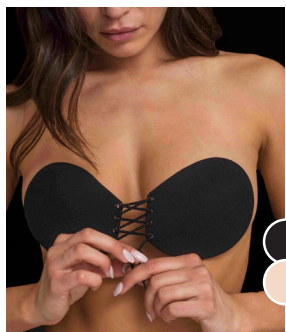


OUR BEST SELLERS!

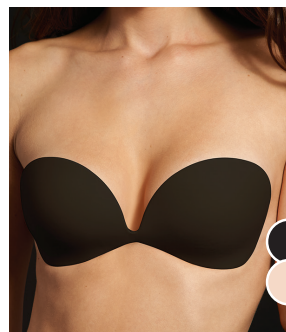
An assortment of our best-selling fashion solutions.



M2239N
ADHESIVE CLIP BRA



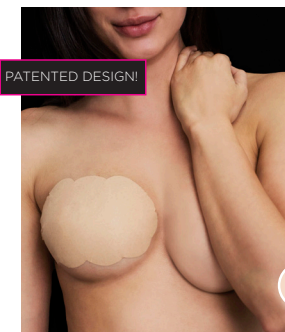
M2242N
LACE UP ADHESIVE BRA



M2289N
INVISIBLE ADHESIVE BRA



M2225N/M2228N
COMBO WING BRA/
PUSH-UP COMBO WING BRA



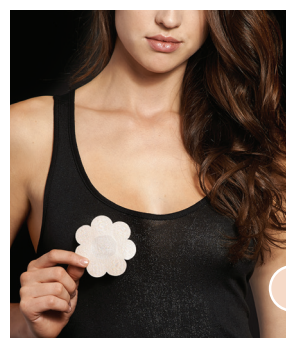
M5555
BREAST LIFT



M5565
SILICONE BREAST LIFT



M5561
LIMITLESS BREAST TAPE
- ROLL



M5427
SATIN PETALS - 5 PAIRS



M4430/M5457
SILICONE NIPPLE COVERS
/ FULL FIGURE SILICONE
NIPPLE COVERS



M5440
BRA STRAP HOLDER -
ELASTIC



**M4084M/M4085M/
M4086M/M4087M**
BRA EXTENDERS -
2/3/4 HOOK



M5281
REVEAL AND HOLD TAPE -
DISPENSER

THANK YOU!

**HYLTON KARON**

Group President & Chief Executive Officer

HyltonK@iFabricCorp.com

905.752.0566 x201

HILTON PRICE

Chief Financial Officer

Hilton.Price@rogers.com

647.465.6161

GIANCARLO BEEVIS

Chief Operating Officer | iFabric Corp

President & Chief Executive Officer | IFTNA

GC@ifabriccorp.com

905.752.0566 x202

Learn more at www.ifabriccorp.com or contact: E: info@ifabriccorp.com | T: 905.752.0566 for more information.



TSX: IFA; OTC: IFABF

iFabric Corp has been developing applications for antibacterial and antiviral soft surface applications. We will be the world's first company with a 'kill' claim, opening the global medical and apparel markets to our class leading technologies.

February 1, 2022